

**Summative Therapeutic Endoscopy DOPS Assessment Form for**  
 ..... \* **- JAG approved**

\* state procedure e.g. oesophageal stenting; PEG; variceal therapy

Endoscopist: ..... Date ...../...../..... Assessor.....

- Scale: 4 - Highly skilled performance**  
**3 - Competent & safe throughout procedure, no uncorrected errors**  
**2 - Some standards not yet met, aspects to be improved, some errors uncorrected**  
**1 - Accepted standards not yet met, frequent errors uncorrected**  
**N/A - Not applicable**

Criteria	Score	Comments
<b>Assessment, Consent, Communication</b> <ul style="list-style-type: none"> <li>Obtains informed consent using a structured approach               <ul style="list-style-type: none"> <li>Satisfactory procedural information</li> <li>Risk &amp; complications explained</li> <li>Co-morbidity</li> <li>Sedation</li> <li>Opportunity for questions</li> </ul> </li> <li>Demonstrates respect for patient's views and dignity during the procedure</li> <li>Communicates clearly, including outcome of procedure with appropriate management and f/u plan. Full endoscopy report.</li> </ul>		
<b>Safety &amp; sedation</b> <ul style="list-style-type: none"> <li>Safe and secure IV access</li> <li>Gives appropriate dose of analgesia and sedation and ensures adequate oxygenation and monitoring of patient</li> <li>Demonstrates good communication with the nursing staff, including dosages &amp; vital signs</li> </ul>		
<b>Endoscopic Skills during insertion &amp; withdrawal</b> <ul style="list-style-type: none"> <li>Skillful endoscopic handling to enable diagnosis and treatment</li> <li>Demonstrates awareness of patient's consciousness and comfort during the procedure and takes appropriate actions</li> <li>Completes procedure in reasonable time</li> </ul>		
<b>Diagnostic &amp; Therapeutic Ability</b> <ul style="list-style-type: none"> <li>Adequate identification &amp; visualisation of therapeutic target</li> <li>Chooses an appropriate therapy from the available range of options</li> <li>Safe and effective management of pathology within limits of pathology, using therapeutic techniques appropriately</li> <li>Recognises &amp; manages complications appropriately</li> </ul>		

**Case difficulty**

Extremely easy	Fairly easy	Average	Fairly difficult	Very challenging
1	2	3	4	5

# Declaration

## DOPS Assessment for Accreditation in Therapeutic Upper Endoscopy

To become an accredited in endoscopy, the candidate must be assessed by two different consultant assessors. This is over two cases assessed simultaneously by the two assessors. Please read the guidance notes– **this is very important for the Summative Assessment**, which leads to Accreditation.

If a candidate meets the Performance and DOPS standards, they meet the set criteria for therapeutic upper endoscopy. Please tick all four boxes above if appropriate, to confirm this.

If they do not, then they do not yet meet the set criteria.

Please also complete the expert global evaluation below – this will be used to validate the process, and will not be used in assessing the candidates.

### Confidential: Expert Global Evaluation - Overall judgement

In order to help with setting standards and validating the process, please give your expert global assessment **independent** of the above grading – in other words, do you personally judge that the endoscopist is ready to become an independent therapeutic upper endoscopist. Please check one of the two boxes below.

The candidate: should be accredited for therapeutic upper endoscopy   
should not yet be accredited for therapeutic upper endoscopy

Sign-off  
We certify that ..... GMC no. ....

Meets the performance criteria outlined in box 1 (page 1)

Meets the DOPS criteria outlined in box 2 (page 1)

### Signed:

Assessor 1..... GMC number.....

Assessor 2..... GMC number .....

Four DOPS forms (two from each assessor), and one Declaration should be fully completed and sent to the JAG, c/o.....